

DON AGRO INTERNATIONAL LIMITED

Registration No. 201835258H
(Incorporated in the Republic of Singapore)

ENTRY INTO FRAMEWORK SALE AND PURCHASE AGREEMENT IN RELATION TO THE PROPOSED DISPOSAL BY JSC TETRA OF DON AGRO LLC, VOLGO-AGRO LLC, HAPPY COW, LLC AND JSC DON AGRO

- EXTENSION OF COMPLETION

Unless otherwise defined, all capitalized terms have the same meanings ascribed to them in the announcements dated 27 June 2023, 4 September 2023 and 13 September 2023.

The Board of Directors ("**Board**") of Don Agro International Limited ("**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 27 June 2023 in relation to the disposal of the following shares held by Tetra: (i) 99.99% of the shares in Don Agro LLC; (ii) 99.99% of the shares in Volgo-Agro LLC; (iii) 99% of the shares in HAPPY COW, LLC; and (iv) 99.99% of the shares in JSC Don Agro (the "**Proposed Disposal**"); the Company's announcement dated 4 September 2023 in relation to the extension of the Long Stop Date for the fulfilment of the Conditions Precedent for the Proposed Disposal; the Company's announcement dated 13 September 2023 in relation to satisfaction of the Conditions Precedent for the Proposed Disposal.

As at the date of this announcement, the Parties target to complete the Proposal Disposal on 25 October 2023.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

MARAT DEVLET-KILDEYEV
Chief Executive Officer and Executive Director

6 October 2023

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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