

## DON AGRO INTERNATIONAL LIMITED

Registration No. 201835258H  
(Incorporated in the Republic of Singapore)

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### ENTRY INTO FRAMEWORK SALE AND PURCHASE AGREEMENT IN RELATION TO THE PROPOSED DISPOSAL BY JSC TETRA OF DON AGRO LLC, VOLGO-AGRO LLC, HAPPY COW, LLC AND JSC DON AGRO

#### - SATISFACTION OF CONDITIONS PRECEDENT

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*Unless otherwise defined, all capitalized terms have the same meanings ascribed to them in the announcements dated 27 June 2023 and 4 September 2023.*

The Board of Directors ("**Board**") of Don Agro International Limited ("**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 27 June 2023 (the "**Disposal Announcement**") in relation to the disposal of the following shares held by Tetra: (i) 99.99% of the shares in Don Agro LLC; (ii) 99.99% of the shares in Volgo-Agro LLC; (iii) 99% of the shares in HAPPY COW, LLC; and (iv) 99.99% of the shares in JSC Don Agro (the "**Proposed Disposal**"); and the Company's announcement dated 4 September 2023 in relation to the extension of the Long Stop Date for the fulfilment of the Conditions Precedent for the Proposed Disposal (the "**Extension Announcement**").

As disclosed in the Disposal Announcement, the completion of the Proposed Disposal is conditional upon the Conditions Precedent being fulfilled before the Long Stop Date of 29 August 2023 and that if the Conditions Precedent are not fulfilled before the Long Stop Date, the Long Stop Date can be extended for a period of up to 60 days. As disclosed in the Extension Announcement, the Long Stop Date was agreed by the parties for the Agreement to be extended to 12 September 2023.

As at the date of this announcement, Tetra has satisfied the Conditions Precedent that was set out in the Agreement.

Following the satisfaction of the Conditions Precedent, the parties for the Agreement propose to proceed with the completion of the Proposed Disposal within fifteen (15) business days from the date of this announcement, or such other date the parties for the Agreement may agree in writing.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

MARAT DEVLET-KILDEYEV  
Chief Executive Officer and Executive Director

13 September 2023

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This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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